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| --- | --- | --- | --- |
| INVESTMENT DECLARATION FORM FOR THE YEAR 2024-25 | | | |
| Employee Code |  | | |
| Employee Name |  | | |
| Employee Designation |  | | |
| Employee PAN |  | | |
| Employee DOB |  | Gender |  |

**I hereby declare that the following investment will be made by me during the financial year 2024-25 starting from 1**st of April 2024 to 31st of March 2025

| **Item Name** | | **Particulars** | **Eligibility(Rs.)** | **Amount** |
| --- | --- | --- | --- | --- |
| **Exemption u/s 10** | | | | |
| **House Rent Allowance** | | I am staying in a Rented House and I agree to submit Rent receipts or Rent Agreement with the Landlord when required.  Rent Paid is 10000 x 12 Months | Metro |  |
| **Deduction u/s 24** | | | | |
| 1 | Interest on Housing Loan u/s 24(If the house is Self- Occupied and the loan was taken before 1st April 1999) Bankers Certificate to be Submitted) | | Upto Rs.30000/- (If Self-Occupied) |  |
| 2 | Interest on Housing Loan u/s 24(If the house is Self- Occupied and the loan was taken after 1st April 1999) Bankers Certificate to be Submitted) | | Upto Rs.200000/- (If Self-Occupied) |  |
| 3 | Interest on Housing Loan u/s 24(Let-out/Deemed to be Let-out)  (If the property is LET-OUT-Rental income need to be  specified) | |  |  |

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| --- | --- | --- | --- | --- |
| **Deduction u/s 80C (Maximum Amount Upto Rs.150000/-)** | | | | |
| 1 | Life Insurance Premium(LIC) | |  |  |
| 2 | Provident Fund(PF) | |  |  |
| 3 | Public Provident Fund(PPF) | |  |  |
| 4 | Voluntary Provident Fund(VPF) | |  |  |
| 5 | National Savings Certificate(NSC) | |  |  |
| 6 | Interest accrued on NSC(Re-invested) | |  |  |
| 7 | Unit Linked Insurance Policy(ULIP) | |  |  |
| 8 | Equity Linked Savings Scheme(ELSS)-Mutual Fund | |  |  |
| 9 | Payment for Tuition Fees for Children(Max. 2 Children) | |  |  |
| 10 | Principal Repayment Of Housing Loan | |  |  |
| 11 | Stamp Duty, Registration charges incurred for Buying  House(1st Year Only) | |  |  |
| 12 | Infrastructure Bonds | |  |  |
| 13 | Bank Fixed Deposit For 5 Years & Above | |  |  |
| 14 | Post Office Term Deposit For 5 Years & Above | |  |  |
| 15 | Senior Citizen Savings Scheme | |  |  |
| 16 | Sukanya Samriddhi Account Scheme | |  |  |
| 17 | Others(Please Specify) | |  |  |
| **Deduction u/s 80CCC** | | | | |
| Contribution To Certain Pension Funds | | | Upto Rs.150000/- |  |
| **Deduction u/s 80CCD(1)** | | | | |
| Contribution To Pension Scheme of Central Government | | | Upto Rs.150000/- |  |
| **Deduction u/s 80CCD(1B)** | | | | |
| Contribution To National Pension Scheme | | | Upto Rs.50000/- |  |
| **Deduction u/s 80** | | | | |
| 80 D | | Medical Insurance Premium-Individual, Spouse & Children | (Max. Limit-Rs.25000/-  Additional Rs.25000,if any person insured is a Senior Citizen) |  |
| 80 D | | Medical Insurance Premium-Parents | (Max. Limit-Rs.25000/- Additional Rs.25000,if any person insured is a Senior Citizen) |  |
| 80 D | | Preventive Health Check-up | Max. Rs.5000/- (Within overall limit of Rs.25000/50000) |  |
| 80 E | | Interest for Loan taken for Higher Education | No Limit (Only Interest portion) |  |
| 80 TTA | | Deduction in respect of interest on deposits in saving account | Upto Rs.10000/- |  |
| Others (Please  Specify) | |  |  |  |

# Income from Previous Employment:-

1. Income after exemptions
2. Provident Fund (PF)
3. Professional Tax (PT)
4. Tax Deducted At Source(TDS)

# Income from Other Sources:- (Like: Fixed Deposit Income, Interest Income etc.)

1.

2.

**Declaration:-**

I Pankaj Arora hereby declare that the information given above is correct and true in all respects. I also undertake to indemnify the company for any loss/liability may arise in the event of the above information being incorrect.

Date:

Place: Signature of the employee